



Sovereign Oaks Board Meeting Agenda  
March 11, 2025 – 7:00-9:00pm  
9 Trail Top Drive

1. Call to Order
2. Regular Order of Business
  - Treasurer Report
    - February 2025 HOA Financials
    - 2025 Annual Dues Payment Status
    - Investment Advisory Committee Changes
    - Taxes/Accountant
    - Investments
    - 2025 Facilities and Road Expenses
    - FinCen CTA Reporting Requirements
  - Committee Updates
    - DRC
    - Trails and Landscape
    - Facilities
3. Social Committee: Georgia Case (7:45-8:00pm)
4. Executive Session
5. Adjournment